

Choosing a retirement plan can be somewhat confusing... if you do not know all of your options.

Strategic Pension Services can design a plan to meet your objectives and that of your employees.



CPA's and Brokers



Strategic Pension Services works with many investment advisors and CPA Firms in meeting their clients' retirement needs. Whether your client currently sponsors a retirement plan, or would like to implement a plan, we can provide a network to service your clients' needs. We work with many of the Industry's top record keepers which provide multi-fund families, Employee Education and Fiduciary reports. Our role in the education of Plan Participants can be determined by you.

As an independent Third Party Administrator, we understand the importance of your client relationships.

Strategic Pension Services, LLC is an approved administrator with the following Companies:

- AIM Investment Services
- American Funds
- Guardian
- ING
- John Hancock
- Principal
- The Hartford
- Transamerica



Let our experienced staff assist you in providing plan analysis and cost effective plan options.

Strategic Pension Services can design a plan to meet your objectives and that of your employees. Our services include:

- Plan Documents
- Compliance Review
- Retirement Plan Administration
- Flexible Spending Plan Administration
- 403(b) Plan Administration

